

COURT FILE NO. 2301 16114

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF MANTLE MATERIALS GROUP, LTD.

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **Gowling WLG (Canada) LLP**
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File No.: A171561

DATE ON WHICH ORDER WAS PRONOUNCED: January 10, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

JUSTICE WHO MADE THIS ORDER: The Honourable ACJ D.B. Nixon

UPON THE APPLICATION of Mantle Materials Group, Ltd. ("**Mantle**"), filed December 18 30, 2023; **AND UPON** reading the Affidavit of Byron Levkulich, sworn December 18, 2023 (the "**Affidavit**") and the Confidential Affidavit of Byron Levkulich, sworn December 18, 2023 (the "**Confidential Levkulich Affidavit**"); **AND UPON** hearing submissions by counsel for Mantle, counsel for the Monitor, FTI Consulting Canada Inc. (the "**Monitor**"), and any other counsel or other interested parties present,

IT IS HEREBY ORDERED THAT:

1. The time for service of the notice of application (the "**Application**") for this sealing order (the "**Order**") is hereby abridged and deemed good and sufficient and the Application is properly

returnable today, and no other than those persons served is entitled to service of the notice of Application.

2. The Confidential Levkulich Affidavit shall be sealed and kept confidential until further Order of this Court, to be shown only to a Justice of the Court of King's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Levkulich Affidavit in a sealed envelope, which shall be clearly marked:

“THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO.2301-16114. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE ACJ D.B. NIXON ON DECEMBER 18, 2023.”

3. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Honourable Court for a further Order vacating, substituting, modifying or varying the terms of this Order, which such application to be brought on five (5) days notice to Mantle, the Monitor and any other affected party in accordance with the Alberta *Rules of Court*.
4. Service of this Order shall be deemed to be achieved by posting a copy of this Order on the Monitor's website created and maintained for the within proceeding and by delivering a copy of this Order to those parties listed on the Service List prepared by counsel to Mantle.

A.C.J.C.K.B.A 